



Northeast Ohio Chapter

May 2010 Monthly Meeting Annual General Meeting & Roundtable Discussion

Roundtable Topic

IT Governance:

What Works?, What Doesn't?, and Where is it Going?

Featuring

Cindy Levin - Associate Director, Customer Service & Training, Jones Day

Kevin McGuirk - Project Manager, Antares Management Solutions

Jeff Monteforte - President & Co-Founder, Exential LLC

Corbin Nash – Chief Security Officer, Progressive Insurance

Carol Stelnicki - IT Governance Manager, Cliffs Natural Resources

Thursday, May 20, 2009

Check-In: 12:00-12:30

Lunch: 12:30-1:30

Annual General Meeting: 1:30-2:00

Roundtable Discussion: 2:00-4:30

Networking/Cocktails 4:30-5:30

3.5 CPE Credits

Location: Harry's Steakhouse

5664 Brecksville Rd. Independence, OH 44131

Cost (includes lunch and snacks):

ISACA Members \$20

Non-Members \$40

REGISTRATION: www.acteva.com/go/neoisaca

Directions:

Harry's Steakhouse 5664 Brecksville Road Independence, Ohio

From the North:

- Take I-77 South to Highway 21
- Highway 21 turns into Brecksville Road after .5 miles
- Follow Brecksville Road for .8 miles
- Harry's Steakhouse is on the right side of the street

From the South:

- Take I-77 North to Rockside Road
- Turn right onto Rockside Road at the end of the exit ramp
- Follow Rockside Road to Brecksville Road (Highway 21)
- Turn left on Brecksville Road
- Proceed to Brecksville Road approximately 1 mile; Harry's Steakhouse is on the left side of the Street.

From the East and West via I-480:

- Take I-480 to I-77 South
- Exit at Rockside Road
- Turn left onto Rockside Road at the end of the exit ramp
- Follow Rockside Road to Brecksville Road
- Turn left on Brecksville Road
- Proceed on Brecksville Road approximately 1 mile
- Harry's Steakhouse is on the left side of the street

PANELIST BIOS

Cindy Levin

Associate Director of Customer Service & Training, Jones Day

Cindy Levin is the Associate Director of Customer Service & Training at Jones Day, an international law firm with more than 2,500 lawyers resident in 32 offices on four continents around the globe. In her role, she is responsible for the Firm's 130 IT support, technology education, and communication specialists across the world. Cindy has served as Associate Director since joining Jones Day's Cleveland office in 2005.

Cindy's prior experience includes serving as Director of Technology for Winston & Strawn LLP, and as a Director of Process Improvement for both Burlington Northern Santa Fe and Althschuler, Melvoin & Glasser (AM&G), a former public accounting and consulting firm in Chicago. Her leadership foundation developed in the Project Management arena where she spent 15 years in technology consulting with AM&G. Cindy is active in Cleveland's political community and also serves on several synagogue boards.

A native of Chicago Cindy holds a M.B.A. in Accounting from Loyola University Chicago, a B.S.W. in Social Work from the University of Illinois at Urbana-Champaign, and is certified in distribution management from DePaul University. She is a member of International Legal Technology Association (ILTA) and has been a featured industry speaker and panelist at ILTA conferences. Cindy has served on the Editorial Advisory Board for Law Technology News. She also is the founder and a former board member of the Legal CIO Roundtable, which had its inception in Chicago and now is a national organization for CIOs in the legal industry.

Cindy is ITIL Version 3 Foundation certified and is committed to championing the on-going implementation of ITIL methodologies at Jones Day. She hopes to continue moving forward with further ITIL certifications.

Kevin McGuirk, PMP

Project Manager, Antares Management Solutions

Kevin McGuirk, PMP, is a BSI qualified in ISO 27001 Security Audit and Information Systems Implementation with 15 years of experience in Information Technology with the US Congress, DARPA, the National Academy Sciences, FedEx and the Healthcare Industry. He was responsible for the overall Antares Information Security Management System ISO 27001 Implementation: managing project resources, validating the Risk Management Approach, training staff and executives, and establishing the parent company's standing Information Security Advisory Committee. Kevin also coordinates Security Awareness, performs risk assessments and leads security related corporate initiatives.

Jeff Monteforte, CGEIT

President, Exential LLC

Jeff is co-founder of Exential, a two-time Weatherhead 100 and Entrepreneur's Edge award winner. At Exential, he is responsible for the delivery of the company's consulting services and development of the company's strategic practices. He has 25 year of information technology experience in a broad range of industries, with particular depth in the banking, insurance, and health care sectors. He has managed and developed IT strategic plans, governance & control processes, data warehouse strategies, and various enterprise solutions utilizing a wide array of structured analytical approaches and industry best practices. With extensive experience in IT project portfolio management, resource management, and organization development, as well as enterprise system design, Jeff brings an exceptional balance of business and technical expertise to every endeavor.

Jeff's IT Project Portfolio Management (PPM) columns have appeared on numerous IT Governance web sites, such as CIOupdate.com, PM Planet, and corporateportfoliomangement.org. He is the author of "Your First Year with Project Portfolio Management" as well as several IT governance white papers.

Prior to co-founding Exential, he held the position of Branch Partner for the Cleveland office of TITAN Technology Partners, where he was responsible for the company's delivery of consulting services in the region and personally managed the design and assessment of client data warehousing and business intelligence solutions. Prior to Titan, he held the position of Vice President of Data Warehousing at National City Corporation, the tenth largest commercial bank in the nation. During his tenure with National City, Jeff was responsible for managing NCC's strategic implementation and utilization of data warehousing and business intelligence technologies and programs.

Jeff holds a Bachelor of Science degree in Computer Science from Bowling Green state University. He maintains the Certified in the Governance of Enterprise IT® (CGEIT®) certification with ISACA. Jeff is also EVP and CIO of Access Mobility, Inc. a mobile, end-to-end solutions provider for the health care and retail industries.

Jeff is a sought after speaker, where he shares practical and industry-proven insights and advice on IT Governance practices. Additionally, he has successfully managed multi-million dollar enterprise application deployments and created team-driven information systems development organizations from the ground up.

Corbin Nash

Chief Security Officer, Progressive Insurance

Mr. Corbin Nash is Chief Security Officer at Progressive Casualty Insurance Company. He holds a Bachelor of Science degree in Computer Science from Purdue University and is pursuing his MBA from The Ohio State University. He is responsible for the physical security, information security, enterprise security architecture, corporate investigations, and business continuity teams. He also sits on the corporate Management Risk Committee chartered by the executive committee and Board of Directors to analyze and manage the risks facing the company. He is responsible for the company's Payment Card Industry (PCI) compliance efforts, privacy protection strategies, and security compliance efforts. He is also a Police

Reserve Specialist for the Hillsboro, Oregon Police department. He built their computer forensic laboratory, conducted forensic investigations, and is an expert witness for Washington County.

Mr. Nash previously worked as Chief Information Security Officer at MGM MIRAGE in Las Vegas, NV. He was responsible for major initiatives such as PCI, enterprise data protection, enterprise risk assessments, and Sarbanes-Oxley technical controls. He has also worked for the Intel Corporation as a lead internal auditor and security architect developing security down into silicon capabilities. These opportunities expanded Mr. Nash's broad scope business knowledge and in depth technical capabilities. He also worked at IBM as an Information Security Advisor providing CISO services to major IBM customers, as well as, lead ethical hacker and lead forensic investigator. He was one of the first employees in the group which became IBM's Managed Security Services organization and developed several of the service offerings.

Mr. Nash's career is about making security part of the corporate operational DNA. Security is a partner in the business achieving its ultimate business objectives instead of just operating securely. His career is a demonstration of the success of this approach and continues to be his mission.

Carol Stelnicki, CGEIT
IT Governance Manager, Cliffs Natural Resources

Carol Stelnicki has over 20 years of audit, compliance, and governance experience in the fields of information technology, operations, investments, and public accounting.

Carol is currently employed at Cliffs Natural Resources as the Information Technology Governance Manager. Her responsibilities include the development and implementation of comprehensive IT governance practices, partnering with management to develop and implement IT policies and procedures, developing oversight and monitoring activities to ensure the sustainability and accountability of IT governance and control processes, consulting on system development projects, developing an IT Governance awareness program, and liaison with internal and external auditors.

Prior to her employment with Cliffs Natural Resources, Carol was employed by KeyBank for over 13 years as an Audit Manager, Information Technology and Operations Auditor. Carol has performed all types of operations, process, and information technology audits including infrastructure, database, and applications audits as well as consulting on various types of system development, process, and compliance projects. Carol began her career as a public accountant and was employed for many years as a Financial Auditor/Public Accountant at the firms of KPMG and Hauser & Taylor.

Carol is a graduate of Baldwin-Wallace College with a BA in Accounting, a Certified Public Accountant (CPA), Certified Information Systems Auditor (CISA), Certified in the Governance of Enterprise Information Technology (CGEIT), and a Certified Fiduciary and Investments Risk Specialist (CFIRS). Carol also formerly held the Project Management Professional (PMP) certification for several years during her employment with KeyBank.